Spring 2024

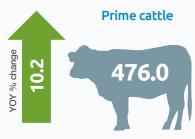
GB prices (p/kg deadweight)







*SQQ: Standard Quality Quotation for lambs 12–21.5 kg deadweight. With effect from week ending 25 November 2023, AHDB introduced a change to deadweight sheep price reporting to help standardise dressing specifications across the survey









Prices quoted are 12-month averages for Jan-Dec 2023 Graphs show weekly prices

Global prices (p/kg deadweight)

Northern Ireland R3 steers Source: LMC 473.7



Ireland R3 steers

Source: EU Commission

431.9



French lamb

Source: EU Commission

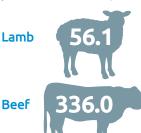
718.0

5.5

Prices quoted are 12-month averages for Jan-Dec 2023

GB retail sales

Total primary and processed volume ('000 t)



Spend (£b) Retail price YOY % change

0.62



3.17

9.7

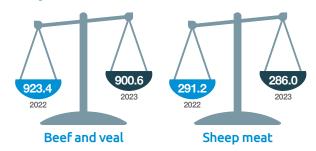
Source: Kantar, 52 w/e 24 Dec 2023, GB household consumption and spend Primary beef and lamb includes steaks, roasting joints, chops, mince and stewing Processed beef and lamb includes burgers, grills, sliced cooked me

UK slaughterings ('000 head)

	2022	2023
Prime cattle	2,061.4	2,035.0
Cows	627.3	611.8
Clean sheep	12,254.6	12,278.6

Source: Defra, 12-month total ending Dec

UK production ('000 t)



Source: Defra, 12-month total ending Dec

UK self-sufficiency 2023 (%)

Beef and veal

Sheep meat

80.9

-1.2

110.7

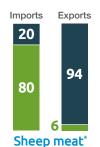
7.0

Year-on-year percentage point change shown in the triangle.
Production/consumption (where consumption is production + imports – exports)
Source: AHDB. Calculations based upon data from Defra, UK HMRC
compiled by Trade Data Monitor LLC

UK trade (t)



UK trade (%) with the EU compared to the rest of the world





*Total fresh and frozen Source: UK HMRC complied by Trade Data Monitor LLC, 12-month total ending Dec 2023. Further publication of the trade flow information is prohibited unless expressly permitted by Trade Data Monitor LLC

